

nscC Foundation Gift of Securities Transfer Form



Thank you for supporting the NSCC Foundation with a gift of securities.
Donating gifts of publicly traded securities is an easy and tax-smart way to support the NSCC Foundation.

Your Information

Name _____

Mailing Address _____

City _____ Province _____ Postal Code _____

Email _____ Phone _____

Your Broker Information

Name _____

Financial Institution _____

Phone _____ Fax _____

Email _____

Securities to be Transferred

I hereby give permission to transfer the following securities to NSCC Foundation:

_____	<input type="checkbox"/>	Common shares of	_____
# of Shares	<input type="checkbox"/>	Preferred shares of	_____
			name of security
_____	<input type="checkbox"/>	Common shares of	_____
# of Shares	<input type="checkbox"/>	Preferred shares of	_____
			name of security

_____ CUSIP# _____ Account# _____ FINS# _____

Transfer Securities In Kind to NSCC Foundation Brokerage Account:

RBC PH&N Investment Counsel
180 Wellington Street West, 12th Floor, Account Transfer Department
Toronto, ON, M5J 0C2
Account: 46317697 1-0 CUID: DOMA DTC: 5002 Dealer: 9190 / REP# 1RG

Authorization

I hereby authorize this transfer as a charitable donation to the NSCC Foundation. I agree that the NSCC Foundation, or its agent, may contact my broker for the purpose of concluding this transaction.

_____ Signature of Donor _____ Date _____

Thank You for Your Support!



Instructions

1) Complete this form.

In order for stocks to be legally transferred and accepted by NSCC Foundation and our brokerage firm, a completed and signed copy of this form must be forwarded to your broker and to our broker.

2) Give the form to your broker.

Your broker or investment advisor will initiate the security transfer from your brokerage account to the NSCC Foundation's brokerage account.

3) Forward a copy of the completed form to our broker.

RBC PH&N Investment Counsel
C/o Susanna Arcangel, Portfolio Management Assistant
RBC Phillips, Hager & North Investment Counsel Inc.
Royal Bank Plaza, 200 Bay St, South Tower, 17th Floor
Toronto, ON M5J 2J5
Email: susanna.arcangel@rbc.com
Phone: 416-956-0937 Toll Free 1-800-567-0006
Fax: 416-956-5060

4) Send a copy of the form to NSCC Foundation.

Susan Pike, CPA, CGA,
Manager Finance and Advancement Services
NSCC Foundation
5685 Leeds St PO Box 1153
Halifax, NS, B3J 2X1
Email: susan.pike@nscC.ca
Phone: 902-402-3631
Fax: 902-491-4828

For charitable receipt purposes, the value of the gift receipt will be determined by the fair market value of securities less any advantage or benefit received based on closing prices on the day the securities are received by NSCC broker; RBC PH&N Investment Counsel. The NSCC Foundation's practice is to sell publicly listed securities on the same day as received or as soon as reasonably possible, with proceeds deposited to the NSCC Foundations brokerage account. **To ensure an income tax receipt is issued for the current calendar year, all paperwork must be received by December 15th.*

The NSCC Foundation encourages donors to seek advice from their financial advisor when making a donation of securities.

Questions? Contact Us!

NSCC Foundation
5685 Leeds St PO Box 1153
Halifax NS B3J 2X1

(902) 491-2181
(866) 745-7919 Toll Free
foundation@nscC.ca

Charitable Registration Number
88721 0318RR00001
foundation.nscC.ca