

nscC Foundation Gift of Securities Transfer Form



Thank you for supporting the NSCC Foundation with a gift of securities.
Donating gifts of publicly traded securities is an easy and tax-smart way to support the NSCC Foundation.

Your Information

Name

Mailing Address

City

Province

Postal Code

Email

Phone

Your Broker Information

Name

Financial Institution

Phone

Fax

Email

Securities to be Transferred

I hereby give permission to transfer the following securities to NSCC Foundation:

<input type="checkbox"/> Common shares of	_____	_____
<input type="checkbox"/> Preferred shares of	_____	_____
# of Shares		name of security
<input type="checkbox"/> Common shares of	_____	_____
<input type="checkbox"/> Preferred shares of	_____	_____
# of Shares		name of security

_____ CUSIP#

_____ Account#

_____ FINS#

Transfer Securities In Kind to NSCC Foundation Brokerage Account:

RBC PH&N Investment Counsel
180 Wellington Street West, 12th Floor, Account Transfer Department
Toronto, ON, M5J 0C2

Account: 46317697 1-0 CUID: DOMA DTC: 5002 Dealer: 9190 / REP# 1RG

Authorization

I hereby authorize this transfer as a charitable donation to the NSCC Foundation. I agree that the NSCC Foundation, or its agent, may contact my broker for the purpose of concluding this transaction.

Signature of Donor

Date

Thank You for Your Support!



Instructions

1) Complete this form.

In order for stocks to be legally transferred and accepted by NSCC Foundation and our brokerage firm, a completed and signed copy of this form must be forwarded to your broker and to our broker.

2) Give the form to your broker.

Your broker or investment advisor will initiate the security transfer from your brokerage account to the NSCC Foundation's brokerage account.

3) Forward a copy of the completed form to our broker.

RBC PH&N Investment Counsel
C/o Shelley Nelson, Private Client Associate
RBC Phillips, Hager & North Investment Counsel Inc.
1871 Hollis St. – 8th Floor
Halifax, NS B3J 0C3
Email: shelley.nelson@rbc.com
Phone: 902-420-8359 Toll Free 1-877-591-6119
Fax: 902-420-3894

4) Send a copy of the form to NSCC Foundation.

Susan Pike, CPA, CGA,
Manager Finance and Donor Relations
NSCC Foundation
5685 Leeds St PO Box 1153
Halifax, NS, B3J 2X1
Email: susan.pike@nscC.ca
Phone: 902-491-2181
Fax: 902-491-4828

For charitable receipt purposes, the value of the gift receipt will be determined by the fair market value of securities less any advantage or benefit received based on closing prices on the day the securities are received by NSCC broker; RBC PH&N Investment Counsel. The NSCC Foundation's practice is to sell publicly listed securities on the same day as received or as soon as reasonably possible, with proceeds deposited to the NSCC Foundations brokerage account. **To ensure an income tax receipt is issued for the current calendar year, all paperwork must be received by December 15th.*

The NSCC Foundation encourages donors to seek advice from their financial advisor when making a donation of securities.

Questions? Contact Us!

NSCC Foundation
5685 Leeds St PO Box 1153
Halifax NS B3J 2X1

(902) 491-2181
(866) 745-7919 Toll Free
foundation@nscC.ca

Charitable Registration Number
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