

nscC Foundation Gift of Securities Transfer Form



Thank you for supporting the NSCC Foundation with a gift of securities.
Donating gifts of publicly traded securities is an easy and tax-smart way to support the NSCC Foundation.

Your Information

Name _____

Mailing Address _____

City _____ Province _____ Postal Code _____
()

Email _____ Phone _____

Broker Information

Name _____

Mailing Address _____

City _____ Province _____ Postal Code _____
()

Email _____ Phone _____

Securities to be Transferred

From Account #: _____

_____ shares of _____
of Shares name of security

_____ shares of _____
of Shares name of security

Transfer Securities In Kind to:

NSCC Foundation Brokerage Account
CIBC Wood Gundy, C/o Mr. Bruce Towler
1801-1969 Upper Water St. P.O. Box 47, Halifax NS B3J 3R7
Account: 271-06207-13, CUID: WGDB, FINS:T079, DTC: 5030

Authorization

I hereby authorize this transfer as a charitable donation to the NSCC Foundation. I agree that the NSCC Foundation, or its agent, may contact my broker for the purpose of concluding this transaction.

Signature of Donor

Date

Notes

1) **Complete this form.** This information is required to transfer, track and receipt your gift.

2) **Give the form to your broker.** Your broker or investment advisor will initiate the security transfer from your brokerage account to the NSCC Foundation's brokerage account.

3) **Forward a copy of the completed form to our broker.**
CIBC Wood Gundy
C/o Mr. Bruce Towler
Phone: 1-800-565-0601
Email: bruce.towler@cibc.ca

4) **Send a copy of the form to the NSCC Foundation.** This will help us in the issuance of your income tax receipt* for your donation.

**For charitable receipt purposes, the value of the gift receipt will be determined by the fair market value of securities less any advantage or benefit received based on closing prices on the day the securities are received by NSCC broker; CIBC Wood Gundy. The NSCC Foundation's practice is to sell publicly listed securities on the same day as received or as soon as reasonably possible, with proceeds deposited to the NSCC Foundations brokerage account.*

The NSCC Foundation encourages donors to seek advice from their financial advisor when making a donation of securities.

Contact Us

NSCC Foundation
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(902) 491-2181
(866) 745-7919 Toll Free
foundation@nscC.ca

Charitable Registration Number
88721 0318RR00001
foundation.nscC.ca

Thank You for Your Support!